



Aptean OSAS 8

Build History

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Office

4325 Alexander Drive, Suite 100, Alpharetta, GA 30022-3740

Ph no. - [+1 770-351-9600](tel:+17703519600)

Email - info@aptean.com



OSAS 8 Build History

To ensure the proper functioning of OSAS 8, Open Systems Adaptable Solutions recommends that you perform maintenance updates on a regular basis. Notable changes made to OSAS 8 appear below the build number.

OSAS 8 build 23258 (September 2023)

Application	Function	Description
Payroll	2023 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2023. States changed in this update include Illinois and Indiana.
Resource Management	Login Password Criteria	Enhance your login security with the new Password Criteria setup in Resource Manager System Management. This will provide the ability to have more secure passwords and includes expirations for refreshing them periodically.

OSAS 8 build 23196 (July 2023)

Application	Function	Description
Payroll File Maintenance	2023 Compliance Update	<p>Tax withholding table changes to implement state tax changes for 2023. States changed in this update include Arkansas, Idaho, North Dakota, and Utah.</p> <p>Washington state CARES ACT changes to implement employee exemptions.</p>



Application	Function	Description
General Ledger	Inquiry	<p>If you use BBJ 20.30 or higher and the GUI interface, you may now choose to use enhanced grids in the following inquiry functions. User Preferences will allow you to choose to use the enhanced grids.</p> <p>When using price changes in Inventory, use the new Price Change Menu to set up batches of items, and process those batches when they are ready.</p> <p>General Ledger</p> <ul style="list-style-type: none"> • Account Types Inquiry • Chart of Accounts Inquiry • Accounts Inquiry • Transaction Inquiry
Accounts Receivable	Information Inquiry	When working in Accounts Receivable Customers and Open Invoices Inquiry, you may now access the customer comments from the command bar of the main HLE.
Purchase Order	Transactions	When working with Purchase Order Deposits, you may now optionally allow reprint of Deposit Checks.
Contractor's Payroll	Void Checks	When working Contractors' Payroll, if you void a check we will now automatically make the entry for adjusting Workers' Comp.
Inventory	Periodic Processing	When using price changes in Inventory, use the new Price Change Menu to set up batches of items, and process those batches when they are ready.
Contractor's Accounts Receivable	Job Receivables	When entering invoices in Contractors' Account Receivable Cost Plus Invoices you now have the



Application	Function	Description
		<p>option to automatically generate the invoice number.</p> <p>When entering invoices in Contractors' Account Receivable Joib Invoice Invoices you now have the option to automatically generate the invoice number.</p>

OSAS 8 build 23105 (April 2023)

Application	Function	Description
Payroll	2023 Compliance Update	<p>In Payroll, the 941 Worksheet function contains changes for 2023 filing requirements. Read the compliance advisory at https://connect.aptean.com under Traverse Global - Aptean OSAS Product Information - OSAS 941 Compliance Advisory 2003 carefully for more specific information about this compliance update.</p>
Payroll File Maintenance	2023 Compliance Update	<p>Tax withholding table and formula changes to implement state tax changes for 2023. States changed in this update include Delaware, Illinois, Kentucky, Massachusetts, Michigan, New York, Nebraska, North Dakota, and West Virginia.</p>

OSAS 8 build 23010 (January 2023)



Application	Function	Description
Payroll File Maintenance	2023 Compliance Update	Tax withholding table changes to implement state tax changes for 2023. States changed in this update include Alaska, Arizona, Arkansas, Indiana, Maryland, Mississippi, Montana, New Mexico, North Carolina, North Dakota, Oregon, Pennsylvania, Rhode Island, and Vermont.

OSAS 8 build 22362 (December 2022)

Application	Function	Description
Payroll File Maintenance	2023 Compliance Update	Magnetic media changes for 2022 tax filing as well as known state and federal table and formula changes for 2023. Read the compliance advisory at https://connect.aptean.com under Traverse Global > Aptean OSAS Product Information > Aptean OSAS Compliance Advisory 2023 carefully for more specific information about this compliance update.
Resource Manager	Company Information	When working in Company Information you will have the ability to enter your Federal Employer Identification Number.
Accounts Payable/Purchase Order/Payroll/Direct Deposit	Print Checks/Vouchers	When printing checks or vouchers you now have the option of printing your Federal EIN on the stubs for the



Application	Function	Description
		<p>following:</p> <ul style="list-style-type: none"> • Accounts Payable/Purchase Order Print Checks • Accounts Payable/Purchase Order Print Vouchers • Payroll/Direct Deposit Print Checks • Payroll/Direct Deposit Print Vouchers
Resource Manager	Dashboards	There is a new Payroll Earnings Code dashboard chart, this will show you hours and amounts paid by earning code.
Inventory	Transaction History Report	When printing the Inventory Transaction History report, you can choose to print on-hand balances for items with no activity.
Contractor's Job Cost	Cost Reports	In Contractors' Job Cost there is a new Cost Detail Report by Employee.
Throughout OSAS	Job Receivables	Additional descriptions have been modified to allow you to use 99 lines of additional description throughout OSAS.

OSAS 8 build 22257 (September 2022)

Application	Function	Description
Payroll File Maintenance	2022 Compliance Update	Tax withholding table changes to implement state tax changes for 2022. States changed in this update include Arkansas, and New Jersey.



OSAS 8 build 22196 (July 2022)

Application	Function	Description
Payroll	2022 Compliance Update	In Payroll, the 941 Worksheet function contains changes for 2022 Quarter 2 filing requirements. Read the compliance advisory at https://connect.aptean.com under Traverse Global - OSAS Product Information - OSAS 941 Q1 Compliance Advisory 15-07-2022 carefully for more specific information about this compliance update.
Payroll File Maintenance	2022 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2022. States changed in this update include Alabama, Idaho, Maryland, and Minnesota.
OSAS v8.0		<p>If you use BBJ 20.30 or higher and the GUI interface, you may now choose to use enhanced grids in the following inquiry functions. User Preferences will allow you to choose to use the enhanced grids.</p> <ul style="list-style-type: none"> • Accounts Receivable/Sales Order Detail History Inquiry • Accounts Receivable/Sales Order Invoice History Inquiry

OSAS 8 build 22115 (April 2022)



Application	Function	Description
Payroll	2022 Compliance Update	In Payroll, the 941 Worksheet function contains changes for 2022 Quarter 1 filing requirements. Read the compliance advisory at https://connect.aptean.com under Traverse Global - OSAS Product Information - OSAS 941 Q1 Compliance Advisory 14-04-2022 carefully for more specific information about this compliance update.
Payroll File Maintenance	2022 Compliance Update	Tax withholding table changes to implement state tax changes for 2022. The States changed in this update are Delaware, Kentucky, Louisiana, Utah, and West Virginia.
OSAS v8.0		When working with Aatrix the codes for Connecticut Paid Family leave codes have been added.

OSAS 8 build 22020 (January 2022)

Application	Function	Description
Payroll File Maintenance	2022 Compliance Update	Federal withholding tax table changes for 2022.
Payroll File Maintenance	2022 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2022. The States changed in this update include Arkansas, Illinois, Minnesota, Mississippi, Montana, North Carolina, Rhode Island, and Vermont.

OSAS 8 build 21349 (Dec 2021)



Application	Function	Description
Payroll	2022 Compliance Update	Magnetic media changes for 2021 tax filing as well as known state and federal table and formula changes for 2022. Read the compliance advisory at https://connect.aptean.com under Traverse Global - OSAS Product Information - OSAS Compliance Advisory 2022, carefully for more specific information about this compliance update.
Payroll	Payroll with Direct Deposit	When printing checks or vouchers in Payroll or Direct Deposit, you can now optionally print pay statements.
Accounts Receivable or Sales Order		When working in Accounts Receivable or Sales Order, allow reprint of archived invoices when reprinting an invoice from history.

OSAS 8 build 21258 (September 2021)

Application	Function	Description
Payroll File Maintenance	2021 Compliance Update	Tax withholding table changes to implement state tax changes for 2021. The States changed in this update are Idaho, Kansas, and Ohio.
OSAS v8.0		<p>If you use BBj 14.22 or higher, you may now choose to print the following forms using the Jasper format. These forms are more easily customized than previous plain paper forms.</p> <ul style="list-style-type: none"> Checks in Accounts Payable/Purchase Order Vouchers in Accounts Payable/Purchase Order Checks in Payroll/Direct Deposit Vouchers in Direct Deposit



Application	Function	Description
		Bills of Lading in Sales Order
Resource Manager Installation and Configuration	Roles	When working in Resource Manager Roles, you may now copy from existing Roles easier.
Resource Manager Installation and Configuration	Users	When working in Resource Manager Users, you may now copy from an existing user's roles when setting up a new user.
Resource Manager Installation and Configuration File Lists	Roles List	Run the new Roles List to see which users are assigned to roles. This new report is on the Resource Manager, Installation and Configuration, File Lists menu.
Resource Manager Installation and Configuration File Lists	Menu Access List	Run the new Menu Access List to see which menu items roles and users have access to. This new report is on the Resource Manager, Installation and Configuration, File Lists menu.
Resource Manager Database Utilities	Import Custom Field Definitions	When importing custom field definitions in Resource Manager, you are now able to import encrypted file custom fields.
Software Development Utilities	Export Custom Field Definitions	When using custom fields in the Software Development Utilities, you now are able to set up custom fields for encrypted files.
Software Development Kit	General Routines	In the Online SDK Help the General Routines have been updated.
Software Development Kit	File Layouts	In the Online SDK Help the File Layouts have been updated.



Application	Function	Description
Software Development Utilities Data Dictionary	Indexes	When working in the Software Development Utilities Indexes function, you now have the ability to set up a Vkeyed file with more than 16 keys.

OSAS 8 build 21196 (July 2021)

Application	Function	Description
Payroll	2021 Compliance Update	In Payroll, the 941 Worksheet function contains changes for 2021 Quarter 2 filing requirements. Read this compliance advisory carefully for more information about this compliance update.
Payroll File Maintenance	2021 Compliance Update	Tax withholding table changes to implement state tax changes for 2021. States changed in this update include New York.
Accounts Payable Periodic Processing	1099 Forms	The 1099 Forms function now includes support for the 1099-MISC and 1099-NEC forms for 2021 tax filing.

OSAS 8 build 21103 (April 2021)

Application	Function	Description
Payroll	2021 Compliance Update	In Payroll, the 941 Worksheet function contains changes for 2021 Quarter 1 filing requirements. Read this compliance advisory carefully for more information about this compliance update.
Payroll	2021 Com-	Tax withholding table changes to implement state tax



Application	Function	Description
File Maintenance	pliance Update	changes for 2021. States changed in this update include Kentucky.
Accounts Payable Codes Main-tenance	Form 1099 Codes	A new Accounts Payable function for Form 1099 Codes maintenance has been added to the Codes Maintenance menu
Accounts Payable File Maintenance	Vendors	When working in Accounts Payable Vendor Main-tenance, you are able to select the new code F for the Form 1099 field indicator.
OSAS v8.0		<p>If you use BBj 14.22 or higher, you may now choose to print the following forms using the Jasper format. These forms are more easily customized than previous plain paper forms.</p> <p>Sales Order Picking Slips Sales Order Packing Lists AR/SO Statements PO Orders</p>
Accounts Payable Daily Work	Transactions	When working in Accounts Payable Transactions, you can now edit line item additional descriptions from the main entry screen.
General Ledger Periodic Pro-cessing	Create Last-Year Data	When Creating Last Year files in General Ledger, you can now optionally lock periods in the new year.
Accounts Receiv-able Daily Work	Cash Receipts	When working in Accounts Receivable Cash Receipts, you can now look up the customer using the invoice number.
OSAS v8.0		Logging in to OSAS will now be able to default the last user that logged into the system from a given workstation.
Accounts Payable Management	Open Invoice Report	When generating the Accounts Payable Open Invoice Report, you can now sort by vendor name.



Application	Function	Description
Reports		
AP, AR, PO, SO	Daily Sales Tax Report	When generating the Daily Sales Tax Reports, you can now print by tax group.
Resource Manager	Dashboard	<p>If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>AR Payment History Chart: You can now drill down to the Accounts Receivable <i>Payment History Inquiry</i> and <i>Payment History Report</i> using the GL period and year from the chart.</p> <p>AR Payment History Trend Chart: You can now drill down to the Accounts Receivable <i>Payment History Inquiry</i> and <i>Payment History Report</i> using the GL period and year from the chart.</p>
Bills of Materials/Kitting Reports	Available Component Report	When generating the Available Components Report, we now display the Assembly ID before the maximum available to build.
Contractors' Accounts Receivable File Maintenance	Subcontract	You can now print the Subcontract List without leaving the function.
Resource Manager Company Setup	Archive Report Control	When working in RM Archive Report Control, you can choose to display the sorts in either ascending or descending order.



Application	Function	Description
Resource Manager Company Setup	Archive Report Control	When working in RM Archive Report Control, you can tag multiple reports for F3 deletion.
Contractors' Accounts Payable Pay Invoices		<p>When working in the Contractors' Accounts Payable Pay Invoices Menu, the selections in Prepare Payments for Job ID From/Thru will now display on the following functions:</p> <ul style="list-style-type: none"> Edit Register Print Checks Print Vouchers Create ACH File Payments Register Subcontractor Release Paid Invoices Detail Post Payments

OSAS build 21040 (February 2021)

Application	Function	Description
Payroll File Maintenance	2021 Com- pliance Update	Tax withholding table and formula changes to implement state tax changes for 2021.

OSAS build 21026 (January 2021)

Application	Function	Description
<u>Application</u>	<u>Function</u>	<u>Description</u>
Payroll File Maintenance	2021 Com- pliance Update	Tax withholding table changes to implement state tax changes for 2021. States changed in this update



Application	Function	Description
		include California, Colorado, Illinois, Michigan, Minnesota, Mississippi, New Mexico, and Vermont.

OSAS build 20352 (December 2020)

Application	Function	Description
Payroll	2021 Compliance Update	<p>Note: This update must be installed before 2020 Year-end processing is done.</p> <p>This update includes form and magnetic media changes for 2020 tax filing, as well as known state and federal table and formula changes for 2021. Read this compliance advisory carefully for more specific information about this compliance update.</p>

OSAS 8 build 20294 (October 2020)

Application	Function	Description
Payroll	2020 Compliance Update	In Payroll, the 941 Worksheet function contains changes for 2020 Quarter 3 filing requirements. Read this compliance advisory carefully for more information about this compliance update.
Payroll Employee Inquiry	Employee History	You may now use Employee History Inquiry to view employee social security deferrals.
Payroll File Maintenance	Employee History	You may now use Employee History Maintenance to edit employee social security deferrals.

OSAS build 20258 (September 2020)



Application	Function	Description
Accounts Receivable Information Inquiry	Payment History	You can use the new Payment History inquiry to view customer payment history, including payment methods and payment types.
Accounts Receivable History Reports	Customer Activity History	The Print Preview of the Customer Activity Report in Accounts Receivable and Sales Order now includes links that produce the Customer Sales Report for the selected Customer ID.
Accounts Receivable History Reports	Payment History	You can use the new Payment History report to view customer payment history, including payment methods and payment types. The Print Preview of the Payment History summary report includes links that produce the Payment History detail report for the selected customer.
Accounts Receivable History Reports	Summary Invoice History	When working in the AR Summary History Invoice Report pick screen, you are now able to select a GL Period/Year range, and also Sort the report on the GL Period/Year.
Accounts Receivable Transaction Reports	Print Invoices	When generating AR Invoices, you may now choose to print them using the Jasper format.
General Ledger Reports	Trial Balance	The Print Preview of the Trial Balance Report in General Ledger now includes links that produce the GL Activity Report for the selected GL Account.
Resource Manager	Dashboard	<p>If you use BBJ 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>AR Invoice Analysis Chart: You can now drill down to the Accounts Receivable <i>Summary Invoice His-</i></p>



Application	Function	Description
		<p><i>tory Report</i> using the GL period and year from the chart.</p> <p>AR Collection History Chart: You can now drill down to the <i>AR Analysis Report</i> to show the detail information used by the chart.</p> <p>Sales Order Status Chart: You can now drill down to the <i>SO Orders Inquiry</i> or to the <i>SO Open Order Report</i> to show the detail information of the chart.</p> <p>Purchase Order Status Chart: You can now drill down to the <i>Purchase Orders Inquiry</i> or to the <i>PO Open Order Report</i> to show the detail information of the chart.</p> <p>GL Ratio Analysis Chart: You can now drill down to the Chart of Accounts <i>Account Types Inquiry</i> to show the account types used by the chart.</p>
Resource Manager System Management		Form Codes and Form Printers in Resource Manager have been combined into a single function to make your setup easier. This includes the ability to collate/uncollate your orders when using multiple copies.
Resource Manager User Setup	Preferences	A new User Preference was added in Resource Manager that allows you to automatically launch your dashboard on login to OSAS.

OSAS 8 build 20252 (September 2020)



Application	Function	Description
Payroll	2020 Compliance Update	In Payroll, the calculate checks functionality has been modified to be compliant with the Social Security Tax Deferral Executive Order. Read this compliance advisory carefully for more information about this compliance update.

OSAS 8 build 20182 (July 2020)

Application	Function	Description
Payroll	2020 Compliance Update	In Payroll, the 941 Worksheet function contains changes for 2020 Quarter 2 filing requirements. Read this compliance advisory carefully for more information about this compliance update.
Accounts Payable	1099 Forms	The 1099 Forms function now includes support for the new 1099-NEC form for 2020 tax filing.

OSAS build 20049 (February 2020)

Application	Function	Description
General Ledger Information Inquiry	Account Types	Use the new Account Types Inquiry to view the balance of your account types and drill down on an account type into Chart of Accounts to see the account detail behind the account type selected.
General Ledger Information Inquiry	Chart of Accounts	When working in Chart of Accounts, you now have the ability to filter by account type from and thru values.

OSAS build 20035 (February 2020)



Application	Function	Description
Accounts Payable Information Inquiry	Summary History Comparison	You can use the new Summary History Comparison function to view multiple years of vendor history data side-by-side.
Resource Manager	Dashboard	<p>If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>Cash Forecast Chart: You can now drill down to either the Accounts Payable or the Accounts Receivable <i>Cash Flow Report</i> based on your current workstation date.</p> <p>AR Gross Profit History Chart: You can now drill down to the <i>Sales Analysis Report</i> for the same period and year used for the chart.</p>

OSAS 8 build 20021 (January 2020)

Application	Function	Description
OSAS v8.0		With the rebranding of OSAS, the software now boasts some new graphic elements such as a new launch splash screen, menu logo, and OSAS icon.
Payroll File Maintenance	2020 Compliance Update	<p>Tax withholding table and formula changes to implement state tax changes for 2020. States changed in this update include California and Mississippi.</p> <p>NOTE: To accommodate the separate reporting of the California Employer Training Tax (ETT) in 2020, this</p>



Application	Function	Description
		release create a new employer withholding for it. If you had previously included the tax with CA SUI, you will need to adjust your SUI percentage to remove the extra amount and start using the new SOTCA2 table.
Payroll File Maintenance	Employee	When working in Employee maintenance and setting up Tax Information, OSAS 8 will provide warning messages if you are using FED tables inconsistent with an employee's marital status and W-4 information.
Resource Manager	Dashboard	<p>If you use BBJ 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>AR Gross Profit History Chart: You can now drill down to either the <i>Summary History Inquiry</i> or to the <i>Summary History Comparison Inquiry</i>.</p> <p>AR Collection Trend Chart: You can now drill down to the <i>AR Analysis Report</i> for the period and year that the chart is using.</p>

OSAS build 20007 (January 2020)

Application	Function	Description
Payroll File Maintenance	2020 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2020. States changed in this update include Colorado, Idaho, Maryland, Massachusetts, Minnesota, Missouri, New Mexico, North Dakota, Oregon, Rhode Island, South Carolina, and Vermont.



OSAS build 19347 (December 2019)

Application	Function	Description
Payroll	2020 Compliance Update	This update includes form changes for 2019 tax filing, as well as known state and federal table and formula changes for 2020. Read this compliance advisory for more specific information.

OSAS build 19295 (November 2019)

Application	Function	Description
Sales Order Daily Work	Transactions	When working in Sales Order Transactions, you now have the ability to create a copy of an existing order or an order from history. You will find a detailed description in the Sales Order documentation, which you can download during the OSAS update process.

OSAS build 19281 (October 2019)

Application	Function	Description
Payroll File Maintenance	2019 Compliance Update	Tax withholding table and formula changes to implement the 2019 Massachusetts Family and Medical Leave. Read the tax advisory for more information.
General Ledger Reports	Trial Balance	When running the GL Trial Balance Report, use the new From and Thru Account Type to display only the Account Types you want to see.
Resource Manager	Dashboard	If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.



Application	Function	Description
		<p>AR Gross Profit Trend Chart: You can now drill down to either the <i>AR Sales Analysis Report</i> for the period and year the chart is using or to the <i>Summary History Comparison Inquiry</i>.</p> <p>AR Top Sales Reps Chart: You can now drill down to the <i>AR Customer Activity Report</i> sorted by sales reps.</p>

OSAS build 19225 (August 2019)

Application	Function	Description
Accounts Payable Information Inquiry	Detail History	You can use the new filter command to display only the history transaction types you need to see.
Accounts Receivable History Reports	Summary Invoice History	The Print Preview of the Summary Invoice History report now includes links that produce the Detail History Report for the selected invoice.
Resource Manager	Dashboard	<p>If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>AR Top Customer by Profit Chart: You can now drill down to the <i>AR Customer Activity Report</i> using the number of customers from the chart.</p>

OSAS build 19204 (July 2019)



Application	Function	Description
Fixed Assets File Main- tenance	2019 Com- pliance Update	The auto and truck depreciation tables for 2019 are now included.
Resource Man- ager	Dashboard	<p>If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>AP Top Vendors Chart: You can now drill down to the <i>AP Purchase History Report</i> using the number of vendors from the chart.</p> <p>AR Top Customer by Sales Chart: You can now drill down to the <i>AR Customer Activity Report</i> using the number of customers from the chart.</p>

OSAS build 19190 (July 2019)

Application	Function	Description
Payroll File Maintenance	2019 Compliance Update	Tax withholding table and formula changes to implement 2019 state tax changes for Washington, DC. See the State Tax Updates document for more information.
OSAS v8.0		This build contains general fixes for OSAS version 8.0

OSAS build 19155 (June 2019)

This release addresses issues reported in OSAS.



OSAS build 19134 (May 2019)

Application	Function	Description
Accounts Payable Information Inquiry	Payment History	You can now filter the Type when displaying all Methods of Payment.
Accounts Receivable Information Inquiry	Summary History	You can now leave the Customer ID field blank to see summary information about the whole company.
Resource Manager	Dashboard	<p>If you use BBJ 18.11 or higher, when using Dashboards, you now have the ability to use custom drill down functions from the right-click menu of the chart.</p> <p>AP Aging Dashboard Chart: You can now launch the <i>AP Aged Trial Balance Report</i> using the current aging date from the chart.</p> <p>AR Aging Dashboard Chart: You can now launch <i>AR Aged Trial Balance Report</i> using the current aging date from the chart.</p> <p><i>Customer Aging Inquiry</i> using the current aging date from the chart.</p> <p>AR Sales Analysis Chart: You can now launch <i>AR Sales Analysis Report</i> for the period and year that the chart is using.</p> <p><i>Summary History Inquiry</i> for the period and year that the chart is using.</p>



Application	Function	Description
		<p><i>Sales History Trend</i> chart that shows Sales and Profit.</p> <p>AR Sales Trend Chart: You can now launch</p> <p><i>AR Sales Analysis Report</i> for the period and year that the chart is using.</p> <p><i>Summary History Inquiry</i> for the period and year that the chart is using.</p> <p>AR Sales History Chart: You can now launch the <i>Summary History Comparison Inquiry</i>.</p> <p>AP Discount History Chart: You can now launch <i>AP Analysis Report</i> for the current period and year that the chart is using.</p> <p>AP Payment History Chart: You can now launch</p> <p><i>Payment History Inquiry</i> for all Methods of Payment.</p> <p><i>Payments Register</i> when the chart filter is set to In Process.</p> <p><i>Payment History Report</i> when the chart filter is set to PTD or YTD.</p> <p>AP Discount History Trend Chart:</p> <p>You can now launch the <i>Purchase Analysis Report</i> for the current period and year that the chart is using.</p>

OSAS build 19121 (April 2019)



Application	Function	Description
Resource Manager	Dashboard	If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to set up custom drill-down functions.
Accounts Payable Purchase Orders	Expense Reporting	NEW FEATURE: Expense Entry, a new collection of functions in the Accounts Payable, Purchase Order, and Landed Cost applications, will help you enter, track, approve, and process reimbursable employee expenses. For more information, see the OSAS Getting Started Guide for Expense Reporting .

OSAS build 19107 (April 2019)

Application	Function	Description
Resource Manager	Dashboard	If you use BBj 18.11 or higher, when using Dashboards, you now have the ability to right-click a chart and select other chart types in which to view the data.
Resource Manager	Dashboard	When using Dashboards, you now have the ability to display the data in a grid view on all charts that did not have a grid.

OSAS build 19071 (March 2019)

Application	Function	Description
Resource Manager User Setup	Preferences	You now have the option to set a user preference to use the Email queue, or have the emails sent immediately based on the user's need.
OSAS v8.0	Email	When you exit OSAS you will now be notified if you have unsent email and be allowed to go back to the menu to send them if needed.

OSAS build 19057 (February 2019)



Application	Function	Description
Purchase Order Daily Work	Enter Orders	When working in Purchase Order Enter Orders, you can now edit line item additional descriptions from the main entry screen.
Purchase Order Daily Work	Enter Returns	When working in Purchase Order Enter Returns, you can now edit line item additional descriptions from the main entry screen.
Resource Manager User Setup	Preferences	When saving report criteria, you now have the option to set a user preference to use personal, global, or inactive settings.

OSAS build 19050 (February 2019)

Application	Function	Description
Accounts Receivable Information Inquiry	Detail History	New filters have been added to let you see line item or totals records for invoices or credit memos.
Accounts Receivable Information Inquiry	Detail History	The view selection now shows more information when viewing a line item record.
Accounts Receivable Information Inquiry	Detail History	When using the view selection on a totals record, you will see information relating to the totals record.
Accounts Receivable Information Inquiry	Detail History	An F2 inquiry lookup was added for the Item/Job ID field.
OSAS v8.0	Reports	When printing some reports, the graphical output dialog has been redesigned to make it more user friendly.



Application	Function	Description
Payroll File Maintenance	2019 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2019. States changed in this update include Alabama, Colorado, Massachusetts, Mississippi, Minnesota, New Jersey, North Dakota, Rhode Island, and Vermont.
Resource Manager User Setup	Preferences	When exiting OSAS, you now have the option to set a user preference to either exit or go back to the login screen.

OSAS build 19029 (January 2019)

Application	Function	Description
Accounts Receivable Daily Work	Transactions	When working in Accounts Receivable Transactions, you can now edit line item additional descriptions from the main entry screen.
Sales Order Daily Work	Transactions	When working in Sales Order Transactions, you can now edit line item additional descriptions from the main entry screen.
OSAS v8.0		If you use BBJ 15.10 or higher, when using graphical functions and F8 List Screen, you will now be prompted for the type of output to use.

OSAS build 19015 (January 2019)

This release addresses issues reported in OSAS.

OSAS build 18351 (December 2018)

Application	Function	Description
Payroll	2019 Compliance Update	This update includes form and magnetic media changes for 2018 tax filing, as well as known state and



Application	Function	Description
		federal table and formula changes for 2019. Read this compliance advisory for additional information.

OSAS build 18296 (October 2018)

This release addresses issues reported in OSAS.

OSAS build 18240 (August 2018)

Application	Function	Description
Payroll File Maintenance	2018 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2018. States changed in this update include New Jersey and New Mexico. See the State Tax Updates document for more information.

OSAS build 18205 (July 2018)

Application	Function	Description
OSAS v8.0	Text Mode Reports (Shift-F6)	When running inquiry and maintenance functions in text mode, you now have the ability to use Shift-F6 to produce reports without leaving the function, just as when using the report icons in the graphical mode.

OSAS build 18170 (June 2018)

Application	Function	Description
Accounts Payable History Reports	Vendor Activity Report	The Print Preview of the summary Vendor Activity Report now includes links that produce the



Application	Function	Description
		Vendor Activity Report, in detail, for the selected Vendor ID. This allows you to print the summary report with the ability to drill down to the details behind the values.
Accounts Receivable Information Inquiry	Open Invoices	You can now print the Open Invoice Report for the selected Customer ID without leaving the function.
Payroll File Maintenance	2018 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2018. States changed in this update include Idaho, Kentucky, Oregon, and Utah. See the State Tax Updates document for more information.

OSAS build 18128 (May 2018)

This release addresses issues reported in OSAS.

OSAS build 18121 (May 2018)

Application	Function	Description
Payroll File Maintenance	2018 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2018. States changed in this update include Colorado and Missouri.
Sales Order Daily Work	Transactions	When working in Sales Order Transactions, you can now print an order confirmation for orders with a status of New, Picked, or Backordered.
Sales Order Daily Work	Transactions	When working in Sales Order Transactions, you now have the option to default the Our Order Number and Date into the Invoice Number and Date fields.
Sales Order Daily Work	Transactions	When Printing On-Demand forms from Sales Order Transactions, you will have the option to



Application	Function	Description
		return to the current order's HLE or restart Sales Order Transactions.

OSAS build 18093 (April 2018)

Application	Function	Description
Accounts Receivable Daily Work	Transactions	When working in Accounts Receivable Transactions with large orders, you can now look up line items more easily with a larger and more informative lookup.
Inventory Information Inquiry	Costs and Vendors	You can now print the Item Location List for the selected Item ID without leaving the function.
Purchase Order Daily Work	Enter Orders	When working in Purchase Order Entry with large orders, you can now look up line items more easily with a larger and more informative lookup.
Sales Order Daily Work	Transactions	When Printing On-Demand forms from Sales Order Transactions, you will now be returned to the current order's HLE instead of restarting Sales Order Transactions.

OSAS build 18079 (March 2018)

Application	Function	Description
Purchase Order Daily Work	Generate Orders	The line item entry and edit screen will now show the quantity and order point information for the item ID and location you are using.
Sales Order Daily Work	Transactions	When working in Sales Order Transactions with large orders, you can now look up line items more easily with a larger and more informative lookup.

OSAS build 18071 (March 2018)



Application	Function	Description
Accounts Receivable Information Inquiry	Customer Aging	You can now print the Aged Trial Balance report for the selected Customer ID without leaving the function.
OSAS v8.0	F8 List Screen (F8)	When using graphical functions, you can now use the F8 List Screen to bring up a preview report of your current screen.
OSAS v8.0		Conversions performed from your previous versions of the software will now make better use of VKeyed files.

OSAS build 18037 (February 2018)

Application	Function	Description
Payroll File Maintenance	2018 Compliance Update	Tax withholding table changes for federal withholding changes for 2018. Read this compliance advisory for additional information.
Payroll File Maintenance	2018 Compliance Update	Tax withholding table and formula changes to implement state tax changes for 2018. States changed in this update include Mississippi, Kentucky, Oregon, Rhode Island, and Tennessee.
Accounts Payable Information Inquiry	Invoices	You can now print the Open Invoice report for the selected Vendor ID without leaving the function.
Inventory Information Inquiry	Lot Numbers	You can now use a wildcard in the Location ID. This allows you to see lot numbers across multiple locations.
Inventory Information Inquiry	Serial Numbers	You can now specify additional lookup selections such as Vendor ID, Customer ID, and level of detail to more easily find information.

OSAS build 18023 (January 2018)



Application	Function	Description
Accounts Payable Daily Work	Change Batches	Orders currently in use by other users will not be copied. Instead, a log will print when finished showing any orders that were not copied.
Accounts Payable Information Inquiry	Invoice History	You can now print the Summary Invoice History report for the selected Vendor ID and Start Date without leaving the function.
Accounts Receivable Daily Work	Change Batches	Orders currently in use by other users will not be copied. Instead, a log will print when finished showing any orders that were not copied.
Purchase Order Daily Work	Change Batches	Orders currently in use by other users will not be copied. Instead, a log will print when finished showing any orders that were not copied.

OSAS build 18009 (January 2018)

Application	Function	Description
Accounts Payable Information Inquiry	Payment History	You can now print the Check History report for the selected Vendor ID without leaving the function.
Accounts Receivable Information Inquiry	Invoice History	You can now print the Summary History Invoice report for the selected Customer ID and Start Date without leaving the function.
Sales Order Daily Work	Change Batches	Orders currently in use by other users will not be copied. Instead, a log will print when finished showing any orders that were not copied.
Inventory Item Lookups		The Inventory Item Lookups, Shift-F3 through Shift-F8, have been combined into a new Shift-F4 menu in text mode and into a pull-down menu in graphical mode to free up the other keys for future use.

OSAS build 17349 (December 2017)



Application	Function	Description
Payroll	2018 Compliance Update	This update includes form and magnetic media changes for 2017 tax filing, as well as known state and federal table and formula changes for 2018. Read this compliance advisory for additional information.

OSAS build 17332 (December 2017)

Application	Function	Description
Accounts Payable Information Inquiry	Detail History	You can now print the Vendor Detail History report for the selected Vendor ID without leaving the function.
Accounts Receivable Information Inquiry	Detail History	You can now print the Customer Detail History report for the selected Customer ID without leaving the function.
Resource Manager Installation and Configuration	Dashboard Setup	You can now copy dashboards from an existing user so you can set up multiple users more quickly.
Resource Manager Installation and Configuration	Users	You can now see the roles for a user without having to page down through the screen.

OSAS build 17311 (November 2017)

This release addresses issues reported in OSAS.



OSAS build 17269 (September 2017)

This release addresses issues reported in OSAS.

OSAS build 17220 (August 2017)

Application	Function	Description
Accounts Payable, Purchase Order Material Requisitions	Print Material Requisitions	You can now choose to include the item costs on the form via Options and Interfaces.
Inventory Information Inquiry	Location Items	You are now able to additionally select Product Line or Category to help you filter the data displayed.

OSAS build 17207 (August 2017)

Application	Function	Description
Fixed Assets Master File Lists	Fixed Assets List	The Print Preview of the summary Fixed Assets List now includes links that produce the Fixed Assets List, in detail, for the selected Fixed Asset. This allows you to print the summary report with the ability to drill down to the details behind the values.
General Ledger Master File Lists	Batch Statements List	The Print Preview of the Batch Statements List now includes links that produce the Statement Layout List or the Statement Contents List for the selected Layout ID or Content ID.
Inventory File Maintenance	Locations	You can now set up delivery methods for Picking Slips. These methods include Email, Fax, and Paper. Read the OSAS Location Picking Slips Overview carefully for information about setting up and using location delivery methods for picking slips.
Sales Order Daily Work, Shipping	Transactions, Pick- ing Slips	When printing Picking Slips, you now have the ability to use location delivery methods to send



Application	Function	Description
Reports		them.

OSAS build 17192 (July 2017)

Application	Function	Description
Accounts Payable Pay Invoices	Print Checks	Before printing Plain Paper Accounts Payable Checks, we now verify that you have the MICR font installed to minimize the waste of check forms.
Payroll Payday Work	Print Checks	Before printing Plain Paper Payroll Checks, we now verify that you have the MICR font installed to minimize the waste of check forms.
OSAS v8.0	Application Information (Shift-F2)	Application Information launched from the menu by pressing (Shift-F2) now shows an additional screen of system information.

OSAS build 17171 (June 2017)

Application	Function	Description
Bank Reconciliation File Maintenance	Positive Pay Export Definitions	You can now print the Positive Pay List for the selected Export ID without leaving the function.
General Ledger Statement Maintenance	Batch Statements	You can now print the Batch Statements List for the selected Batch ID without leaving the function.
General Ledger Statement Maintenance	Statement Contents	You can now print the Statement Contents List for the selected Statement Content ID without leaving the function.
General Ledger Statement Maintenance	Statement Layout	You can now print the Statement Layout List for the selected Statement Layout ID without leaving the function.



Application	Function	Description
Job Cost Master File Lists	Cost Codes Detail List	The Print Preview of the Cost Codes Detail List now includes links that produce the Jobs and Phases List for the selected Job or Phase ID.

OSAS build 17150 (May 2017)

Application	Function	Description
Accounts Receivable/Sales Order Open Invoices	Statements	You are now able to override the customer's delivery method in order to review the statement contents before sending it.
Contractors' Job Cost Master File Lists	Jobs and Phases List	You can now select whether to print active or inactive jobs and phases.
Contractors' Job Cost Master File Lists	Cost Codes Detail List	The Print Preview of the Cost Codes Detail List now includes links that produce the Jobs and Phases List for the selected Job or Phase ID.
Inventory Reports	Transaction History Report	The Transaction History Report is now shorter and easier to read when choosing a specific Source ID.
Job Cost Master File Lists	Cost Codes List	The Print Preview of the Cost Codes List now includes links that produce the Cost Codes Detail List for the selected Cost Code.

OSAS build 17136 (May 2017)

Application	Function	Description
Accounts Payable Information Inquiry	Payment History	You can now drill down to view detailed payment information.
Contractors' Job Cost	Jobs and Phases	You can now optionally prevent users from editing the actual values via the CJ Options and Inter-



Application	Function	Description
File Maintenance		faces function.
Contractors' Job Cost Master File Lists	Cost Codes List	The Print Preview of the Cost Codes List now includes links that produce the Cost Codes Detail List for the selected Cost Code.
General Ledger Statement Maintenance	Cash Flow Contents	You can now print the Cash Flow Contents List for the selected Cash Flow Content ID without leaving the function.
Resource Manager Installation and Configuration	Install Maintenance Updates	Use the new Update User Guides functionality to check for and download current application documentation.

OSAS build 17122 (May 2017)

Application	Function	Description
Accounts Receivable Information Inquiry	Customer Aging	You can now select which balances to view. This allows you to narrow your inquiry by limiting the view to positive, negative, or all balances.
Contractors' Job Cost Information Inquiry	Jobs and Phases Inquiry	You are now able to more easily navigate between your different Job and Phase IDs.
Job Cost File Maintenance	Cost Codes	You can now print the Cost Codes List for all Cost Codes without leaving the function.
Job Cost File Maintenance	Cost Types	You can now print the Cost Types List for all Cost Types without leaving the function.

OSAS build 17108 (April 2017)

Application	Function	Description
Bank Reconciliation	Positive Pay	You can now print the Positive Pay Field List for all



Application	Function	Description
File Maintenance	Fields	Fields without leaving the function.
Contractors' Job Cost File Maintenance	Copy Jobs and Phases	You are now able to copy additional information such as Estimate Start/Finish dates, Contract Number, Customer ID, and Contract Date to the new job/phase.
Job Cost File Maintenance	Jobs and Phases	You can now print the Jobs and Phases List for the selected Job and Phase ID without leaving the function.
Job Cost Master File Lists	Jobs and Phases List	When printing the Jobs and Phases List, you are now able to select active or inactive jobs and phases.

OSAS build 17094 (April 2017)

Application	Function	Description
Contractors' Job Cost	Maintenance Command (F6)	You can now use the F6 Maintenance command on Job ID and Phase ID fields in Contractors' Job Cost in Accounts Payable, Accounts Receivable, Sales Order, Purchase Order, and Payroll.
General Ledger File Maintenance	Allocations	You can now print the Allocations List for the selected GL Account without leaving the function.
General Ledger File Maintenance	Account Types	You can now print the Account Types List for all GL account types without leaving the function.
General Ledger File Maintenance	Account Segments	You can now print the Account Segment List for all GL account segments without leaving the function.
Payroll Periodic Processing	941 Worksheet	The 941 Worksheet has been updated to be in compliance for 2017.

OSAS build 17080 (March 2017)



Application	Function	Description
Accounts Payable Material Requisitions	Print Material Requisitions	The Material Requisition report has been redesigned as a pick-style worksheet.
Bills of Materials/Kitting File Maintenance	Bill of Materials	You can now print the Bill of Materials List for the selected Location ID and Assembly ID without leaving the function.
Bills of Materials/Kitting File Maintenance	Kits	You can now print the Kits List for the selected Location ID and Kit ID without leaving the function.
Sales Order File Maintenance	Change Tracking Number	The Change Tracking Number function gives you the option to change tracking numbers after orders have been posted through the system. Enable this functionality in the Resource Manager Options and Interfaces screen for Sales Order.

OSAS build 17059 (March 2017)

Application	Function	Description
Resource Manager System Management		To make room for future expansion, the Resource Manager System File Utilities menu has been split into two menus. You can now find the functions you may use to manage your OSAS system, such as Laser Label Setup or Application Information, on the new System Management menu. Permissions for users with existing roles related to the System File Utilities menu may need to be adjusted with the new menu.
Resource Manager	Dashboard	Use the new Dashboard function to view charts that take snapshots of various metrics in your system. Read the OSAS Dashboard Overview carefully for general information about using dashboards.

OSAS build 17038 (February 2017)



Application	Function	Description
Contractors' Accounts Payable File Maintenance	Subcontract	You can now print the Subcontract List without leaving the function.
Inventory Information Inquiry	Serial Numbers	You can now print the Item Location List without leaving the function.
Inventory Reports	Transaction History Report	You are now able to select a date range for the report.
Accounts Receivable Information Inquiry	Customer Aging	You can now select a distribution code to determine the customers you want to view.

OSAS build 17024 (January 2017)

Application	Function	Description
Inventory Information Inquiry	Lot Numbers	You can now print the Item Location List without leaving the function.
Payroll Reports	Detail Leave Report	You can now see the source of the various Leave Adjustments when you print the report.
Resource Manager System File Utilities	Application Information	When viewing the F2 Inquiry window, you will now see any modification folders that are set up for the applications shown.
Sales Order File Maintenance	Recurring Orders	You can now print the Recurring Orders List for the current Recurring Order without leaving the function.

OSAS build 17010 (January 2017)

This release addresses issues reported in OSAS.

OSAS build 16348 (December 2016)



Application	Function	Description
Payroll	2017 Compliance Update	This update includes form and magnetic media changes for 2016 tax filing, as well as known state and federal table and formula changes for 2017. Read this compliance advisory for additional information.

OSAS build 16320 (November 2016)

Application	Function	Description
Contractors' Job Cost File Maintenance	WIP Code Maintenance	You can now print the WIP Codes List without leaving the function.
Contractors' Job Cost File Maintenance	Cost Codes	You can now print the Cost Codes List without leaving the function.
Contractors' Job Cost File Maintenance	Cost Types	You can now print the Cost Types List without leaving the function.
Accounts Payable and Contractors' Accounts Payable Material Requisitions	Enter Material Requisitions	You now have the option to default the Job ID, Phase ID, and Cost Code into the next line item when using Append , and into the next Material Requisition when using Next Tran .
OSAS v8.0	BBj-style forms (Plain Paper)	When printing BBj-style forms (Plain Paper), a date/time stamp will now print on the form. The affected forms include PO Orders, AR/SO/AIA/Cost Plus/Job Invoices, AR/SO Statements, SO Packing List, SO Pick Slips, and SO Bills of Lading.

OSAS build 16306 (November 2016)



Application	Function	Description
Accounts Payable Management Reports	Aged Trial Balance Report	The Print Preview of the detail version of the Aged Trial Balance Report now includes links that open the Vendor Detail List for the selected vendor ID.
Contractors' Job Cost File Maintenance	Divisions	You can now print the Division List without leaving the function.
Contractors' Job Cost Information Inquiry	Jobs and Phases Inquiry	You can now print the Jobs and Phases List without leaving the function.
Contractors' Job Cost File Maintenance	Jobs and Phases	You can now print the Jobs and Phases List without leaving the function.

OSAS build 16287 (October 2016)

This release addresses issues reported in OSAS.

OSAS build 16243 (September 2016)

This release addresses issues reported in OSAS.

OSAS build 16222 (August 2016)

Application	Function	Description
Bank Reconciliation File Maintenance	Recurring Adjustments	You can now print the Recurring Adjustments List without leaving the function.
Bank Reconciliation File Maintenance	Codes	You can now print the Codes List without leaving the function.
Inventory Analysis Reports	Sales Analysis Report	You can now choose to summarize by Item ID when printing the Sales Analysis Report.



Application	Function	Description
Resource Manager Company Setup	Options and Inter- faces	When printing Laser or Blank Forms checks (AP, PO, LC), you now have the option to change the order in which the check and stubs print.

OSAS build 16208 (July 2016)

Application	Function	Description
OSAS v8.0	Inquiry Command (F2)	OSAS now provides you with an improved Inquiry command (F2) experience by providing meaningful descriptions for codes and statuses. For example, instead of listing A and I , the inquiry now lists Active and Inactive . The applications featuring this improvement include Accounts Payable, Purchase Order, General Ledger, Resource Manager, Inventory, Payroll, and Contractor's Job Cost.

OSAS build 16194 (July 2016)

Application	Function	Description
OSAS v8.0	Inquiry Command (F2)	OSAS now provides you with an improved Inquiry command (F2) experience by providing meaningful descriptions for codes and statuses. For example, instead of listing A and I , the inquiry now lists Active and Inactive . The applications featuring this improvement include Accounts Receivable, Sales Order, Bills of Materials/Kitting, and Bank Reconciliation.

OSAS build 16180 (June 2016)

Application	Function	Description
Contractors' Payroll	Union Codes	You can now print the CJ Union List without leav-



Application	Function	Description
CJ File Maintenance		ing the function.
Contractors' Payroll CJ File Maintenance	Job Pay Rate by Class	You can now print the CJ Class Pay Rate List without leaving the function.
Sales Order Daily Work	Transactions	You can now set up a new Form Type in Resource Manager to allow multiple copies of Sales Order quotes when printing them on demand.
Sales Order Information Inquiry	Customers and Open Invoices	When working in Customer Balances Inquiry, you can now view open transactions and payments.

OSAS build 16166 (June 2016)

Application	Function	Description
Contractors' Payroll CJ File Maintenance	Worker's Compensation Codes	You can now print the CJ Worker's Comp List without leaving the function.
Contractors' Payroll CJ File Maintenance	Class Codes	You can now print the CJ Class Codes List without leaving the function.
Contractors' Payroll CJ Master File Lists	Class Pay Rate List	You can now choose to print a summary or detail version of the report. The summary version of the Class Pay Rate List now includes links that open the detailed Class Pay Rate List for the selected class code.
General Ledger Information Inquiry	Transaction Inquiry	You can now see the GL entry number and the post run code when viewing an item.

OSAS build 16152 (June 2016)



Application	Function	Description
Contractors' Payroll CJ File Main- tenance	CJ Payroll Inform- ation	You can now print the CJ Payroll Information list without leaving the maintenance function.
Contractors' Payroll CJ Master File Lists	Class Codes List	You can now choose to print a summary or detail version of the report. The summary version of the Class Codes List now includes links that open the detailed Class Codes List for the selected class code.
Contractors' Payroll CJ Master File Lists	Union List	You can now choose to print a summary or detail version of the report. The summary version of the Union List now includes links that open the detailed Union List for the selected union code.
Payroll Master File Lists	Formulas List	The Print Preview of the summary version of the Formulas List now includes links that produce the detailed Formulas List for the selected Formula ID. This allows you to print the summary report with the ability to drill down to the details behind the values.

OSAS build 16138 (May 2016)

Application	Function	Description
Payroll Codes Main- tenance	Deductions	You can now print the Formulas list in detail for the selected deduction formula.
Payroll File Main- tenance	Formula Main- tenance	You can now print the Formulas list in detail for the selected withholding formula.
Payroll File Main- tenance	Payroll Information	You can now print the Payroll Information list without leaving the maintenance function.
Payroll Master File Lists	Department List	The Print Preview of the summary version of the Department List now includes links that open the detailed Department List for the selected department ID. This allows you to print the summary report with the ability to drill down to the details behind the values.



OSAS build 16124 (May 2016)

Application	Function	Description
Sales Order Shipping Reports	Requested Ship Date Report	When printing Requested Ship Date Reports, you can now include New or Received RMA information.
Purchase Order Daily Work	Enter Orders	You can now change the Vendor ID of the order if the order status is New or Printed .
Payroll File Maintenance	Departments	You can now print the Department list, in summary, for all departments without leaving the maintenance function.
Payroll Reports	Check History Register	The Print Preview of the summary version of the Check History Report includes links that open the Check History Register in detail for the selected employee ID, check/voucher number, or check date. This allows you to print the summary report with the ability to drill down to the details behind the values.

OSAS build 16110 (April 2016)

Application	Function	Description
Sales Order Shipping Reports	Picking Slips	When printing Sales Order Picking Slips, you can now choose to sort by bin number.
Inventory Code Maintenance	Customer Levels	You can now print the Customer Levels list for the customer level selected without leaving the maintenance function.
Inventory Master File Lists	Item Summary List	The Print Preview of the Item Summary List now includes links that open the Item Detail List for the selected item ID. This allows you to print the Summary report with the ability to drill down to the details behind the values.

OSAS build 16096 (April 2016)



Application	Function	Description
OSAS v8.0	GUI Mode	The Map buttons have been moved from the toolbar to the address section of the screens to more easily show you where the browser may be launched from and which address will be mapped.
Purchase Order Job Payable Reports	Committed Cost Report	The Print Preview of the summary version of the report now includes links that open the detailed Committed Cost Report for the selected Job ID. This allows you to print the Summary report with the ability to drill down to the details behind the values.
Purchase Order with Landed Cost File Maintenance	Landed Cost	You can now print the Landed Cost list for the selected Landed Cost without leaving the maintenance function.

OSAS build 16082 (March 2016)

Application	Function	Description
Inventory Code Maintenance	Unit of Measure Codes	You can now print the Unit of Measures list for all unit of measure codes without leaving the maintenance function.
Inventory Code Maintenance	Forecast Types	You can now print the Forecast Types list for all forecast types without leaving the maintenance function.
Inventory Code Maintenance	Hazardous Material Codes	You can now print the Hazardous Material Codes list for all hazardous material codes without leaving the maintenance function.
Inventory Code Maintenance	Standard Cost Makeup Codes	You can now print the Standard Cost Makeup Codes list for all standard cost makeup codes without leaving the maintenance function.
Inventory Code Maintenance	User-Defined Fields	You can now print the User-Defined Fields list for all field numbers without leaving the maintenance function.



OSAS build 16068 (March 2016)

Application	Function	Description
Inventory Code Maintenance	Product Lines	You can now print the Product Lines list for all product lines without leaving the maintenance function.
Inventory Code Maintenance	Account Codes	You can now print the Account Codes list for all account codes without leaving the maintenance function.
Inventory Master Codes List	Customer Levels List	You can now choose to include the price structures or item/location adjustments for the customer levels.

OSAS build 16061 (March 2016)

Application	Function	Description
Payroll Reports	Sick Leave and Vacation Report	You can now chose to include active or inactive employees on the report.
Resource Manager Company Setup	Accounting Periods	When you set up non-calendar years, the end date will default based on the start date you enter and the number of periods in the year.
Inventory Code Maintenance	Sales Categories	You can now print the Sales Categories list for all sales categories without leaving the maintenance function.
Inventory Code Maintenance	Product Lines	The Print Preview of the Product Lines list now includes links that open the Item Detail List for the selected product line. This allows you to print the Product Lines list with the ability to drill down to the details behind the values.

OSAS build 16040 (February 2016)



Application	Function	Description
Inventory Reports	Valuation Report	You can now choose to print zero-quantity items.
Inventory File Maintenance	Price Structures	You can now print the Price Structures list for all price IDs without leaving the maintenance function.
Inventory File Maintenance	Promotional Pricing	You can now print the Promotional Pricing list for all promotional IDs without leaving the maintenance function.

OSAS build 16026 (January 2016)

Application	Function	Description
General Ledger File Maintenance	Import Budgets	You can now perform a test import to check for errors before writing the data.
Inventory Information Inquiry	Sales Trending	You can now print the Trend Analysis report for sales based on the header selection criteria without leaving the inquiry function.
Inventory Information Inquiry	Purchase Trending	You can now print the Trend Analysis report for purchases based on the header selection criteria without leaving the inquiry function.

OSAS build 16012 (January 2016)

Application	Function	Description
General Ledger Journal Transactions	Import Transactions	You can now perform a test import to check for errors before writing the data.
Payroll Payroll Reports	Earnings and Deductions Report	You can now choose to page break on employee ID.
Inventory Physical Inventory	Physical Inventory Selection	You can now choose a list of item IDs and location IDs for your batch.



OSAS build 15349 (December 2015)

Application	Function	Description
Payroll	2016 Compliance Update	This update includes form and magnetic media changes for 2015 tax filing, as well as known state and federal table and formula changes for 2016.

OSAS build 15335 (December 2015)

Application	Function	Description
OSAS v8.0	Shared Reports	Reports that are shared across different applications, such as the Daily Sales Tax Reports and Table Lists, now allow you to save report criteria unique to the application you used to produce it.
Accounts Receivable Open Invoices	Cash Flow Report	You can now choose to print zero-balance invoices.
Inventory Physical Inventory	Print Physical Inventory Worksheets	When printing the Physical Inventory Worksheets, the reports will now print using banded rows to make the report easier to read.

OSAS build 15321 (November 2015)

Application	Function	Description
Resource Manager System File Utilities	Import Definitions	You can now import tab-delimited and semicolon-delimited files.



Application	Function	Description
Sales Order	Shipping Reports	When printing Picking Slips, you are now able to elect to print the barcode on the Header, Detail, Both, or None.
Sales Order	Shipping Reports	When printing Packing Slips, you are now able to elect to print the barcode on the Header, Detail, Both, or None.
OSAS v8.0		If you use BBj 15.10 or higher, the name of the user locking files or records will be displayed in the associated error message.

OSAS build 15300 (October 2015)

Application	Function	Description
Payroll Employee Inquiry	General Information	You can now, without leaving the inquiry function, print the General Information section of the Employee Detail List for the current employee.
Payroll Employee Inquiry	Salary Information	You can now, without leaving the inquiry function, print the Salary Information section of the Employee Detail List for the current employee.
Payroll Employee Inquiry	Earnings Codes	You can now, without leaving the inquiry function, print the Earning Codes section of the Employee Detail List for the current employee.
Payroll Employee Inquiry	Scheduled Deductions	You can now, without leaving the inquiry function, print the Scheduled Deductions section of the Employee Detail List for the current employee.
Payroll Employee Inquiry	Tax Information	You can now, without leaving the inquiry function, print the Tax Information section of the Employee Detail List for the current employee.
Payroll	Health Care Maintenance	You are now able to enter HR health care information that you can export to the Enhanced Payroll Tax Reporting application to produce forms for ACA reporting.



OSAS build 15279 (October 2015)

Application	Function	Description
Resource Manager Company Setup	Accounting Periods	You can now use the All or None buttons to lock or unlock all applications for a chosen period.
Payroll Periodic Processing	Create Prenotification File	For enhanced security, the prenotification file is now created in the same folder as the ACH file.
Payroll File Maintenance	Employee	You can now print the Employee Detail list for the selected employee without leaving the Employee maintenance function.
Payroll File Maintenance	Employee History	You can now print the Employee Detail list for the selected employee without leaving the Employee History maintenance function.

OSAS build 15265 (September 2015)

Application	Function	Description
Inventory Code Maintenance	Customer Levels	You can now assign Price Structure IDs and Item/Location IDs to your customer levels from the Inventory Customer Levels function.
Payroll Reports	Check History Register	You now have the option to print earnings, withholdings, and deductions on the report.
Inventory Information Inquiry	Purchase Trending	Use the new Inventory Purchase Trending Inquiry function to see your purchase trends over time.

OSAS build 15251 (September 2015)

Application	Function	Description
Job Cost Information Inquiry	Detail History Inquiry	The Detail History Inquiry screen now uses a standard grid to display historical costs.



Application	Function	Description
Job Cost Information Inquiry	Jobs and Phases Inquiry	You can now, without leaving the inquiry function, print the Job and Phase Detail list based on the header selection criteria.
Payroll Daily Work	Import Transactions	You can now perform a test import to see if there are any errors before writing the data.

OSAS build 15237 (August 2015)

Application	Function	Description
All Applications File Maintenance	Tables	When you are working in Tables maintenance in any application, you can now print the Tables list without leaving the maintenance function.
Accounts Receivable History Reports	Customer Activity Report	You can now print the Top X Customers while using the Customer Activity Report.
Accounts Payable History Reports	Vendor Purchase History Report	You can now print the Top X Vendors while using the Vendor Purchase History Report.
Job Cost Information Inquiry	Detail History Inquiry	You can now, without leaving the inquiry function, print the Cost Detail History report based on the header selection criteria.
Job Cost Master File Lists	Job and Phase Detail List	Use the new Job and Phase Detail List to see all of the General Information for your jobs and phases.

OSAS build 15209 (July 2015)

Application	Function	Description
Inventory Information Inquiry	Summary History Com-	If you use BBj 14.10 or higher and use GUI mode, a graph of your comparative values is available to you.



Application	Function	Description
	parison	You can use this graph to view your comparative values in Quantities or Dollars.
Payroll Master File Lists	Employee Detail List	Use the new Yes/No toggle buttons to display only the information you need.
Accounts Receivable Information Inquiry	Customer Aging	You can now access the Customer Aging Inquiry from the menu bar by selecting it from the Information menu. Use this inquiry to view detailed aging for a specific customer.
Accounts Receivable Information Inquiry	Detail History	Use the new filter command to display only the history detail types you want to see.
OSAS v8.0	MDI Menu	You can now use the new Change Menu Font Size option in the MDI menu to adjust the size of the menu text.

OSAS build 15195 (July 2015)

Application	Function	Description
Accounts Receivable Information Inquiry	Summary History	If you use BBJ 14.10 or higher and use GUI mode, a summary history graph is available to you. You can use this graph to view your sales and profit from the selected customer for the past 12 periods.
Inventory Information Inquiry	Summary History Comparison	Use the new Summary History Comparison inquiry to view multiple years of item data side-by-side.
Accounts Payable File Maintenance	Methods of Payment	You can now print a list of Payment Methods codes without leaving the maintenance function
Payroll	Transaction History Report	The Print Preview of the summary version of the report now includes links that open the detailed Transaction History Report for the selected employee. This allows you to print the Summary report with the ability to drill down to the details behind the values.



Application	Function	Description
Accounts Receivable Information Inquiry	Detail History	You can now search by item or job ID.
Payroll File Maintenance	Employee	A new option switch in Payroll and Direct Deposit allows you to prevent or allow use of the same social security number with more than one employee.

OSAS build 15181 (July 2015)

Application	Function	Description
Accounts Receivable Codes Maintenance	GL Codes	You can now print a list of all GL codes without leaving the maintenance function
Accounts Receivable Codes Maintenance	Distribution Accounts	You can now print a list of Distribution codes without leaving the maintenance function
Accounts Receivable Codes Maintenance	Terms	You can now print a list of all Terms codes without leaving the maintenance function
Accounts Receivable Codes Maintenance	Shipping Methods	You can now print a list of Shipping codes without leaving the maintenance function
Accounts Receivable Codes Maintenance	Payment Methods	You can now print a list of Payment Methods codes without leaving the maintenance function



Application	Function	Description
		tion
Accounts Receivable Codes Maintenance	Finance Charges	You can now print a list of Finance Charge codes without leaving the maintenance function
General Ledger Information Inquiry	Accounts Inquiry	Use the new "include/exclude Unposted" toggle button to include or exclude unposted transaction entries in the actual period balances.

OSAS build 15167 (June 2015)

Application	Function	Description
Accounts Payable File Maintenance	Distribution Codes	You can now print a detailed report for all distribution codes without leaving the maintenance function
Accounts Payable File Maintenance	Terms Codes	You can now print a detailed report for all terms codes without leaving the maintenance function
Accounts Payable Information Inquiry	Summary History	When you are working with a



Application	Function	Description
		vendor, you can now print a detailed report for the selected vendor and year without leaving the inquiry function.
Accounts Receivable Information Inquiry	Summary History	When you are working with a customer, you can now print a detailed report for the selected customer and year without leaving the inquiry function.
Job Cost Cost Reports	Cost Summary History Report	The Print Preview of the summary version of the report now includes links that open the detailed Cost Detail History Report for the selected job or phase. This allows you to print the Summary report with the ability to drill down to the details behind the values.

OSAS build 15153 (June 2015)



Application	Function	Description
Fixed Assets	Depreciation Tables	The auto and truck depreciation tables for 2015 are now included.
Accounts Payable	Inquiry, Transaction functions	If you use BBj 14.10 or higher and use GUI mode, a summary history graph is available to you in Vendor Information. Vendor Information is accessible from the menu bar under the Information menu. You can use this graph to view your purchases from the selected vendor for the past 12 periods.
Accounts Receivable	Inquiry, Transaction functions	If you use BBj 14.10 or higher and use GUI mode, a summary history graph is available to you in Customer Information. Customer Information is accessible from the menu bar under the Information menu. You can use this graph to view



Application	Function	Description
		your sales and profit from the selected customer for the past 12 periods.
Accounts Payable Management Reports	Aged Trial Balance	The Print Preview of the summary version of the report now includes links that open the detailed Aged Trial Balance Report for the selected vendor. This allows you to print the report in summary with the ability to drill down to the details behind the values.
Payroll Employee Inquiry	Time Ticket History Inquiry	When you are working with an employee, you can now print a detailed report for the selected employee and start date without leaving the inquiry function.
Payroll Employee Inquiry	Check History Inquiry	When you are working with an employee, you can now print a detailed report for the selected employee and start date without leaving the



Application	Function	Description
		inquiry function.

OSAS build 15139 (May 2015)

Application	Function	Description
Accounts Receivable History Reports	Customer Sales Report	You can now select a GL Period/Year range for the Customer Sales Report.
Accounts Receivable History Reports	Customer Activity Report	You can now select a GL Period/Year range for the Customer Activity Report.
Accounts Payable History Reports	Vendor Purchase History Report	You can now select a GL Period/Year range for the Vendor Purchase History Report.
Inventory Analysis Reports	Slow/Fast Movement Report	The Print Preview of the summary version of the report now includes links that produce the detailed Slow/Fast Movement Report for the selected item. This allows you to print the report in summary with the ability to drill down to the



Application	Function	Description
		details behind the values.
Inventory Analysis Reports	Trend Analysis Report	The Print Preview of the summary version of the report now includes links that produce the detailed Trend Analysis Report for the selected item. This allows you to print the report in summary with the ability to drill down to the details behind the values.

OSAS build 15125 (May 2015)

Application	Function	Description
Accounts Payable Information Inquiry	Summary History	If you use BBJ 14.10 or higher and use GUI mode, a summary history graph is available to you. You can use this graph to view your purchases from the selected vendor for the past 12 periods.
Accounts Receivable	File Maintenance	When you are working with a sales rep in Sales Rep maintenance, you can now print a detailed report for all sales reps without leaving the maintenance function.
Accounts Receivable Information Inquiry	Customer Aging	Use the new Customer Aging inquiry function to view aging information for all customers or detailed aging for a specific customer. You can also drill down to view detailed invoice information.



OSAS build 15111 (April 2015)

Application	Function	Description
Inventory Information Inquiry	Summary History	If you use BBj 14.10 or higher and use GUI mode, a summary history graph is available to you. You can use this graph to view the selected item's summary history for the past 12 periods by quantity or dollars.

OSAS build 15090 (April 2015)

Application	Function	Description
Accounts Payable History Reports	Vendor Purchase History Report	The Print Preview now includes links that open the Vendor Detail History Report for the selected vendor. This allows you to see the details behind the value on the Vendor Purchase History Report.
Accounts Receivable History Reports	Detail History Report	You can now select a GL Period range for the Detail History Report.
Accounts Receivable History Reports	Customer Activity Report	The Print Preview now includes links that open the Detail History Report for that customer. This allows you to see the details behind the value on the Customer Activity Report.

OSAS build 15076 (March 2015)



Application	Function	Description
Accounts Receivable Information Inquiry	Summary History Comparison	If you use BBJ 14.10 or higher and use GUI mode, a net sales graph is available to you.
Accounts Payable Pay Invoices	Create Positive Pay File	A Void? column now shows whether an entry has been voided.
Payroll Payday Work Payroll Reports and Posting	Create Positive Pay File	A Void? column now shows whether an entry has been voided.
General Ledger Journal Transactions	GL Journal	You can now select a range of post codes to include in the journal report.

OSAS build 15055 (February 2015)

Application	Function	Description
Software Development Utilities Database Maintenance	Export Custom Field Definitions	You can now export custom field definitions to a file for future import into other OSAS installations.
Resource Manager Database Utilities	Import Custom Field Definitions	You can now import custom field definitions from an export file and convert files from multiple companies.
Resource Manager Company Setup	Application Tables	A new table, IMGTPx, has been created to allow you to change the default image type created by



Application	Function	Description
		the barcode functionality for use on PDF forms. By default, the image type extension is png . The recommended image types for Windows or Linux users are png , gif , or jpeg . The recommended image types for Mac OS X users are gif or jpeg .

OSAS build 15041 (February 2015)

Application	Function	Description
Resource Manager	Install Maintenance Updates	The update process will now check your application modification folder for files that may conflict with updated files. If there is a conflict, you will see a message about the issue, as well as the path to the log file. You may continue with the update, view the log file, or exit the update process.
Resource Manager	Directories and System Information	You can now use runtime replacement variables, similar to those used in the Archive process, to separate your emails.

OSAS build 15027 (January 2015)



Application	Function	Description
Inventory	Item Location Maintenance	When you are working with an item in Item Locations Maintenance, you can now print the Item Locations List for that item without leaving the maintenance function.
Inventory	Item Locations Inquiry	When you are working with an item in Item Locations Inquiry, you can now print the Item Locations List for that item without leaving the inquiry function.
Inventory	Location Items Inquiry	When you are working with an item in Location Items Inquiry, you can now print the Item Locations List for that item without leaving the inquiry function.
Inventory	Sales Trending Inquiry	If you use BBJ 14.10 or higher and use GUI mode, a sales trending chart is available to you. You can view the sales trend by quantity or dollars.

OSAS build 15013 (January 2015)

This release addresses issues reported in OSAS.

OSAS build 14357 (December 2014)

Application	Function	Description
Payroll	2015 Compliance Update	Beginning with this update, tax-compliance updates will no longer overwrite SUI table percentages. The updates will change only the base limits on the standard SUI tables, and on any existing company-specific SUI tables.

OSAS build 14350 (December 2014)



Application	Function	Description
Accounts Payable and Payroll	2015 Compliance Update	Form and magnetic media changes for 2014 tax filing as well as state and federal table and formula changes. Read this compliance advisory for additional information.

OSAS build 14322 (November 2014)

Application	Function	Description
Accounts Payable	History Reports	The summary version of the Vendor Detail History Report now allows you to drill into a detailed version of the report for any vendor you select when viewing the report in preview mode.
Accounts Receivable	History Reports	The summary version of the Detail History Report now allows you to drill into a detail version of the report for any customer you select when viewing the report in preview mode.

OSAS build 14301 (October 2014)

Application	Function	Description
Payroll Direct Deposit	Personnel Reports	Use the new Employee Utilization Report to help you determine how many full-time equivalent employees you have, which you can then use to help you evaluate how your company is affected by the Affordable Care Act.

OSAS build 14280 (October 2014)



<u>Application</u>	<u>Function</u>	<u>Description</u>
Resource Manager	User List	You can now print a User List which shows user names , user IDs, archive settings, and the roles assigned to them. You will also find that the E-Mail History Report has been moved to the File Lists menu on the RM Installation and Configuration menu.

OSAS build 14266 (September 2014)

Application	Function	Description
Inventory	Information Inquiry	When you are working with an item in Item Inquiry, you can now print a detailed report for that item without leaving the inquiry function.
Inventory	File Maintenance	When you are working with an item in Item Maintenance, you can now print a detailed report for that item without leaving the maintenance function.

OSAS build 14252 (September 2014)

Application	Function	Description
Accounts Receivable	Customer Inquiry	If you use BBj 14.10 or higher and use GUI mode, an aging graph is available to you on the Balance screen.
Accounts Payable	Vendors and Invoices Inquiry	If you use BBj 14.10 or higher and use GUI mode, an invoice history chart is available to you.

OSAS build 14238 (August 2014)



Application	Function	Description
Resource Manager	E-mail Setup	If you use BBj 14.10 or higher, OSAS now automatically supports e-mail servers requiring TLS authentication.
Accounts Payable	Vendor Inquiry	When you are working with a vendor in Vendor Inquiry, you can now print a detailed report for that vendor without leaving the inquiry function.
Accounts Payable	File Maintenance	When you are working with a vendor in Vendor Maintenance, you can now print a detailed report for that vendor without leaving the maintenance function.

OSAS build 14213 (August 2014)

Application	Function	Description
Resource Manager System File Utilities	Menus	If you use BBj 14.10 or higher, you can now launch web sites within the OSAS framework from the OSAS menu using the new BBj Web Browser control. To set up a menu entry for web display within OSAS, add it to the menu using the new Menu Type "C".
Software Development Utilities	SDK Documentation	If you use BBj 14.10 or higher and you have installed the SD Utilities application, you will see a new menu on the graphical and MDI menus that will launch the SDK documentation using the new BBj Web Browser control within the OSAS framework. This will make it easier to reference file descriptions and development standards when making modifications to your system.
General	Customer Inquiry	If you use BBj 14.10 or higher, and use GUI mode, a sales and profit graph is available to you on the History screen.
Accounts Receivable	Aged Trial Balance	The Aged Trial Balance report now allows you to drill into two additional reports. If you preview the report in summary, clicking the customer ID will bring up the detail Aged Trial Balance report



Application	Function	Description
		for that customer. If you click the customer ID link on the detail report preview, the Customer Detail List opens for that customer.

OSAS build 14203 (July 2014)

Application	Function	Description
Accounts Receivable	Recurring Entries	The Recurring Entries List now includes the Run Code field in the Totals area.
Accounts Receivable	Summary Invoice History Report	You now have the option to pick the document type to print; you can print invoices only, credit memos only, or both.

OSAS build 14189 (July 2014)

Application	Function	Description
Accounts Receivable	Customer Inquiry	When you are working with a customer in Customer Inquiry, you can now print a detailed report for that customer without leaving the inquiry function.
Reports	Excel file export	When you export reports to Excel, numbers are now formatted as numeric field types and columns are no longer allocated for the left and right empty borders on the report.

OSAS build 14181 (July 2014)

Application	Function	Description
Contractors' Job Cost	Install Maintenance Updates	This build introduces online maintenance update



Application	Function	Description
		support for the newly-released Contractors' Job Cost application. Contact your software provider for more information about CJC for OSAS version 8.

OSAS build 14168 (June 2014)

This release addresses issues reported in OSAS.

OSAS build 14154 (June 2014)

This release addresses issues reported in OSAS.

OSAS build 14140 (May 2014)

Application	Function	Description
Resource Manager	User Preferences	When you use the MDI menu and screens, you now have an additional option to control the placement of the Jasper report previews. Set the MDI preview option to Contained if you want your preview to stay within the MDI frame, or Free if you like to move your report preview anywhere on your display.
Sales Order	File Maintenance	When you are working with a customer in Customer file maintenance, you can now print a detailed customer list for that customer without leaving the file maintenance function.

OSAS build 14126 (May 2014)

Application	Function	Description
Resource Man-	E-Mail Queue	The E-Mail Queue now displays the date and



Application	Function	Description
ager		time that an e-mail was created in the queue. This will help you see when emails were prepared if you do not send emails from the queue on a regular basis.

OSAS build 14106 (April 2014)

Application	Function	Description
Resource Manager Company Setup	Accounting Periods	The Accounting Periods function now starts by displaying the periods in the current fiscal year, making it easier to lock and unlock periods and helping to minimize accidental changes to the Current Fiscal Year field. To work with the periods in a different fiscal year, press F or click the Fiscal Year button. To change the current fiscal year, press C or click the Current Fiscal Year button.

OSAS build 14083 (March 2014)

Application	Function	Description
OSAS v8.0		This update will bring your limited release installation of OSAS v8.0 up to the level of the general release version of OSAS v8. Please note this update does not install the latest version of BBj.

