Aptean Industrial Manufacturing ERP
Traverse Edition

Why Traverse Global?

Key Features Driving Your Upgrade!

aptean

Ready for What's Next, Now®

System

❯ Advanced Interactive View Features: Add conditional formatting, new dynamic sorting features, and new view search functionality

❯ My Work: Easily create templates for menu structure and employee workflow

❯ Advanced Design Studio Functionality: Edit reports, design a dashboard, create a custom field and add directly to a report or screen

❯ Fresh User Interface: New themes, menu styles, fly-out navigation, and search options

❯ User Defaults: Control user, location, employee, and workstation defaults for faster transaction entry and control

❯ Audits: Additional system audits to track users' activity in the system

❯ Alerts: System Manager Alerts to notify users, customers, or vendors on key system data points. Schedule an alert in the system or create your own.

❯ API interface available

❯ SaaS Cloud Environments: new cloud printing service

❯ Personalized View Settings: Users' settings (lookups, views, reports) saved in the database and follow the user to any workstation

❯ Actions: Ability to automate routine activity on a schedule, such as generating RP data, synchronizing Aptean integrations, and more

❯ SmartHub integration to automate routine tasks, build advanced alerts, integrate with other applications, and more!

❯ Support of Microsoft requirements, such as email OAuth2.0 for account validation and SQL compatibility

❯ Trigger an attachment to open and alert the user at transaction creation

Inventory Control

❯ Ability to control units of measure

❯ Dynamic Control of ABC Class Codes, Lead Times, and Labels

❯ Import and maintain item pricing

❯ Design and assign label styles to items and print upon receipt

❯ New inventory attributes such as procurement method, buyer/planner, prep time

❯ Full bin and container visibility of inventory movement in the warehouse

❯ Shipping integration for processing with FedEx, UPS, or any ODBC shipping provider

❯ Automatic creation of cycle counting batches based on usage value, on-hand value, or usage frequency

❯ New bin types to control item availability and visibility throughout the system

❯ Improved lot traceability for forward and backward traceability

❯ Integration with Aptean Ship, a single web-based platform for processing all parcel and LTL shipments

❯ Warehouse management imports for physical counts, adjustments, transfers, and moves

❯ Ability to complete WMS quick transfers

❯ New Warehouse Management application with bar-scanned mobile inventory transactions with the ability to scan UPC codes, process inventory movement with containers, build and assign items labels, and more!

Manufacturing

> Dynamic scheduling by operation, work center, labor type, or machine group

> Recursive 'single pass' planning for bill of material requirements

> Process bulk production order status changes

> Record labor and complete operations from a mobile device

> Visibility of inventory and time constraints on the production schedule

> New calendar features included with capacity scheduling, including flags for material shortages

> Production Variance interactive view to see production variances with quantities and percentages

Accounting

❯ New customer and vendor attributes and defaults

❯ New interactive views with accounts receivable and accounts payable

❯ New features for fiscal period control and material changes in prior periods

❯ Manage Multiple Currencies, including realized and unrealized gains/losses

❯ Advanced periodic allocations

❯ Ability to track Purchasing Use Tax

❯ Purchase Order Requests/Approvals

❯ Quick add GL budget and forecast using an import

❯ Add an attachment to any GL posting

❯ PO Accrual interactive view to see goods received, not invoiced and ability to run this view with a past date

❯ Better visibility to PO deposits, including a PO deposit view
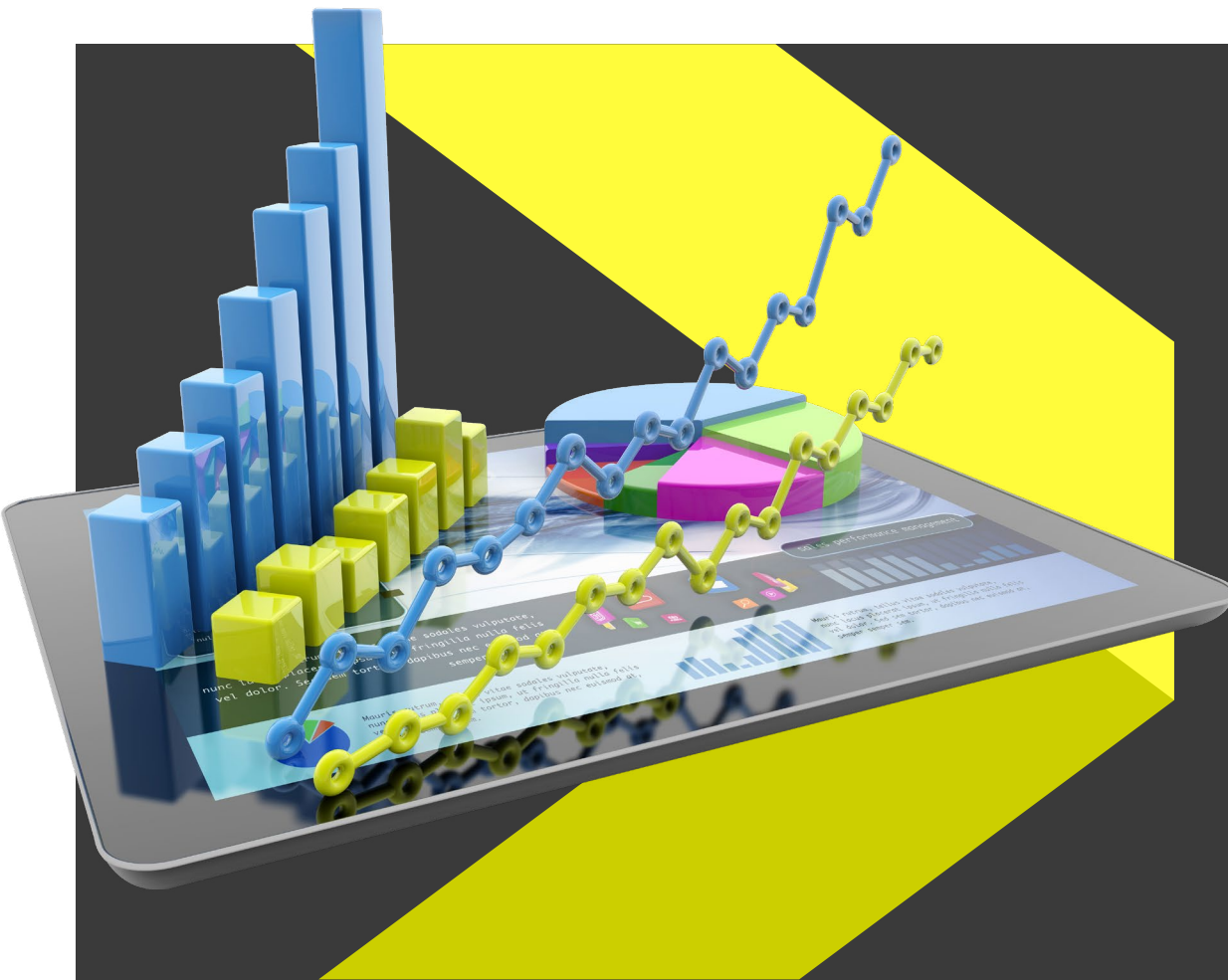
Supply Chain

❯ Build unique relationships between your vendors and items and control purchasing to established vendor-item relationship

❯ Build item forecasts based on historical use

❯ Generate purchase orders or transfers in seconds using the requirements planner

❯ Visibility to item supply and demand across any period definition

❯ Integration with Aptean Routing & Scheduling for fleet management, scheduling/routing, proof of delivery and more!

❯ Build PO shipments with advanced landed cost processing

Customer Service

❯ Create price contracts using the new Contract Pricing option or upload customer pricing using import tool

❯ Create new orders using the new order quick entry based on historical customer orders

❯ New payment integration with Aptean Pay and a payer portal

❯ Update inventory pricing with imports or periodic processing calculations

❯ New task panes options and drill downs

❯ Ability to print Bill of Lading

❯ Integration with Aptean CRM for sales, customer service, marketing, contact management and more!

❯ Integration with Avalara for sales tax processing and certification management

❯ Integration with Aptean EDI for processing customer PO (850), acknowledgements (855), advanced ship notification (856), invoices (810), credit/debit adjustments (812), and cash receipts (820)

❯ Build unique relationships between your customers and items and control selling to established customer-item relationship

❯ Sales order bulk verification of picked orders

Are You Ready to Learn More?

Want to learn more about Aptean Industrial Manufacturing ERP *Traverse Edition*?

Contact us at **info@aptean.com** or visit **www.aptean.com**.

Ready for What's Next, Now®

Aptean provides very specific industries with very specific ERP, supply chain management, and customer experience solutions. In today's fast-paced, highly competitive economy, organizations don't have time to waste forcing homegrown software, spreadsheets, and one-size-fits-all solutions to do things they were never designed to do. Aptean is on a mission to end those workarounds – with industry-specific solutions instead of generic software, expert support instead of making you go it alone, and a steady influx of new ideas instead of the status quo.

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