Dashboard

Traverse Dashboard gives you an executive snapshot of key business indicators. You can choose from dozens of predefined business object configurations that capture business data from throughout Traverse and present that data in a variety of formats designed to help you easily analyze key business metrics. Access supporting source information with drill-down capabilities.

Personalize your Dashboard by selecting and positioning the dashboard objects you want to see, configuring them to present precisely the information you need, and choosing to view the data in graphical form, in a data grid, or both. You can also set an automatic refresh interval to ensure that the data you see is timely and accurate.

- **Administrative control over user access to various business metrics**

- **User preferences control the makeup of individual dashboards, including:**
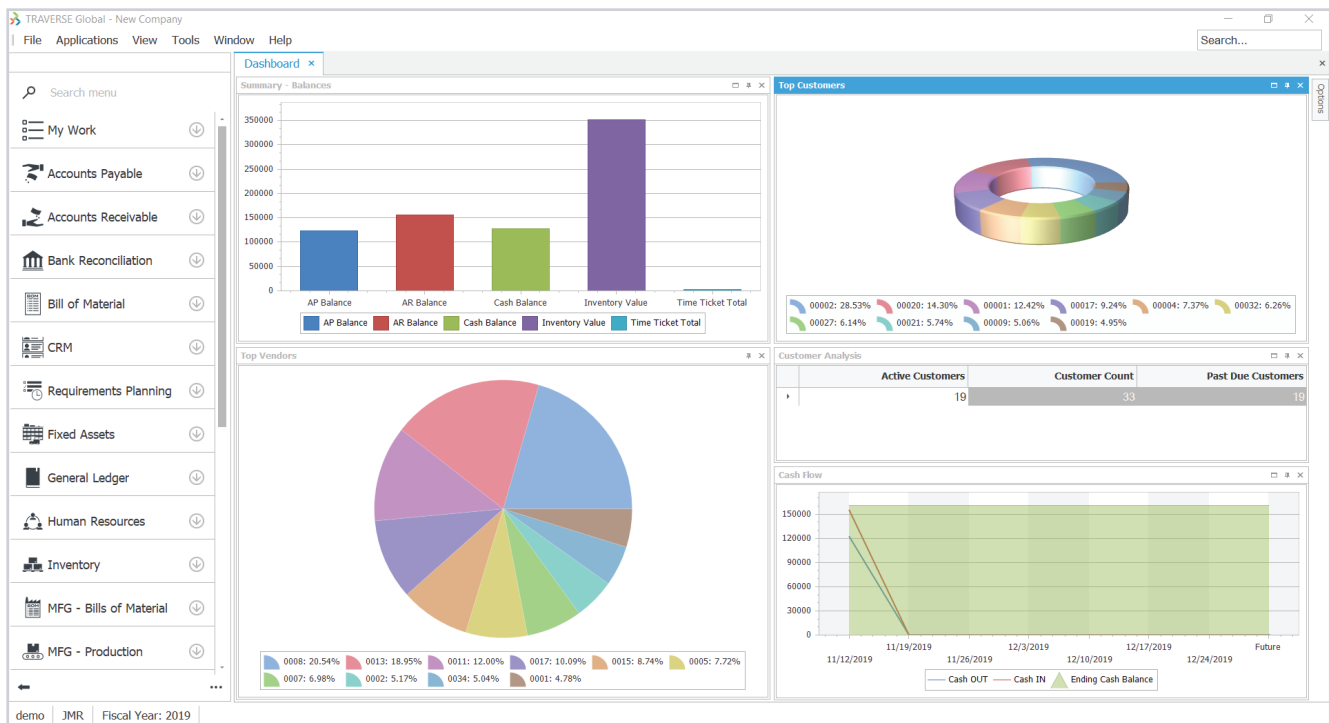
  Which metrics to view

  Layout of the dashboard components

  Parameters used for each component

  Frequency of data refresh

  View dashboards as charts or data grids

You can access the Traverse Dashboard components directly within the Traverse shell or with a browser or mobile device.

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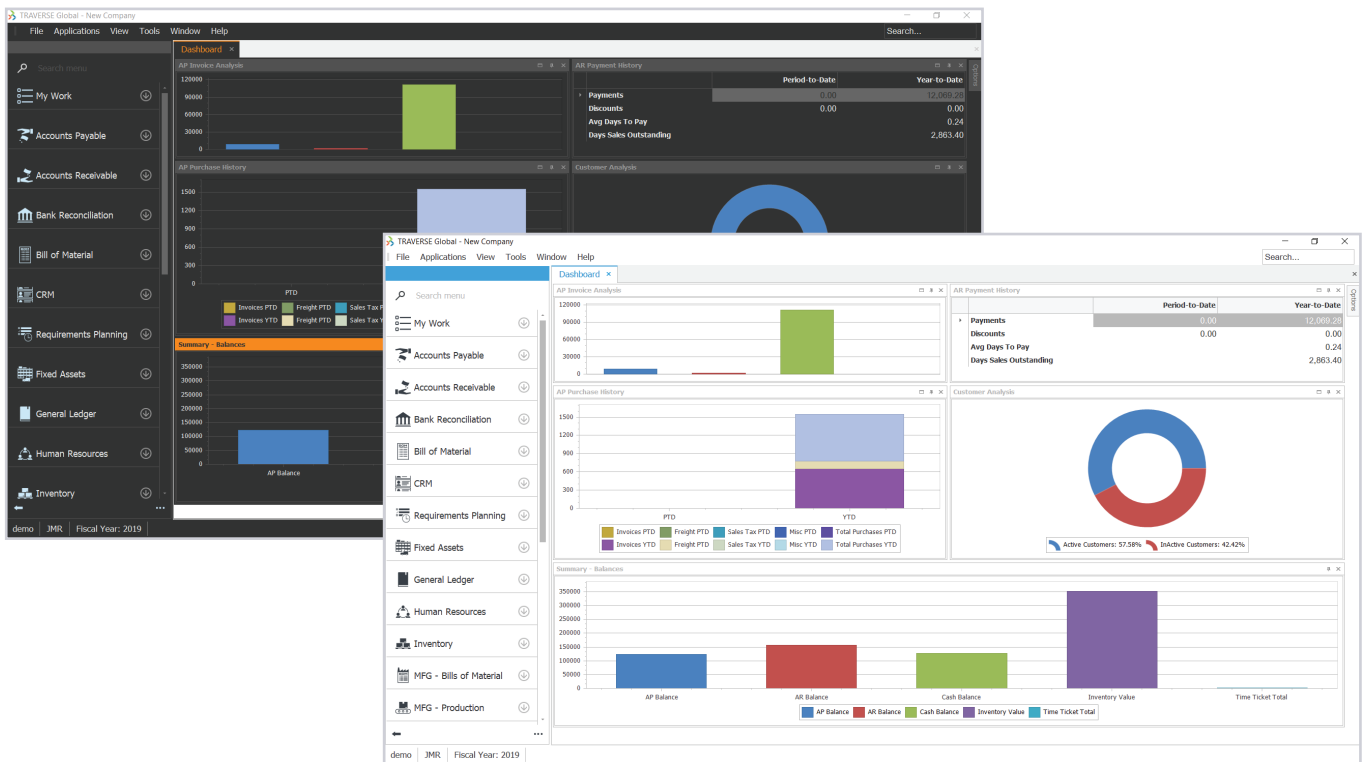Traverse

Dashboard

Supported Browsers
- Internet Explorer
- Firefox
- Chrome
- Safari

Supported Mobile Environments
- iOS (Apple)
- Android
- Windows Phone

Standard Dashboard Components:

AP Aging Analysis	Purchase Order Status
AP Invoice Analysis	Sales Order Status
AP Payment History	Summary – Balances
AP Purchase History	Summary – Sales and Profit
AR Aging Analysis	
Customer Analysis	Summary – Ratio Analysis
AR Payment History	Summary – Sales Orders
AR Sales History	Top Customers
Cash Flow	Top Items

Parameters on each dashboard object let you tailor the information to your specific needs, including choosing whether the information is charted or presented as text.

With proper permissions, each user can choose from the predefined business objects that capture business data from throughout the Traverse application suite.

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